## Southern Kansas Cotton Growers Update

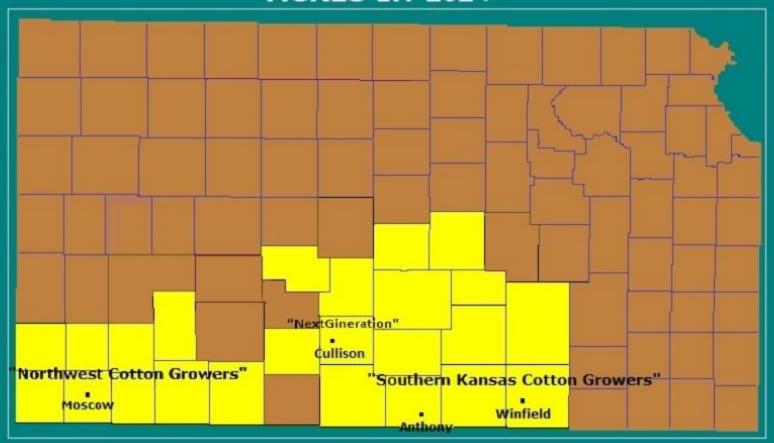
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Southern Kansas Cotton Growers Co-Op, Inc.
Anthony, KS, and Winfield, KS

## Kansas Update

- What's been going on in Kansas
  - Big Picture
  - 2024 in context of historical performance
  - Key weather events in 2024

#### KANSAS COUNTIES WITH CERTIFIED COTTON ACRES IN 2024



• = Cotton Gin

### Kansas Acreage and Production

#### Planted Acres

2015 = 16,000

2016 = 32,000

2017 = 93,000

2018 = 165,000

2019 = 175,000

2020 = 195,000

2021 = 110,000

2022 = 165,000

2023 = 112,000

2024 = 128,000

#### Production (bales)

2015 = 35,000

2016 = 71,000

2017 = 197,000

2018 = 333,150

2019 = 240,250

2020 = 300,000

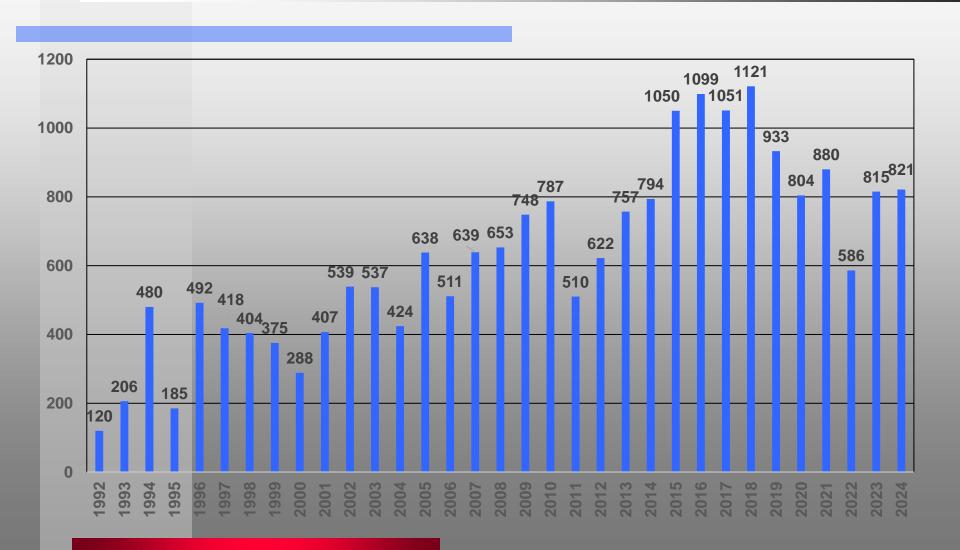
2021 = 187,000

2022 = 166,000

2023 = 168,000

2024 = ???

#### Average Kansas Cotton Yield (Lbs/Ac)



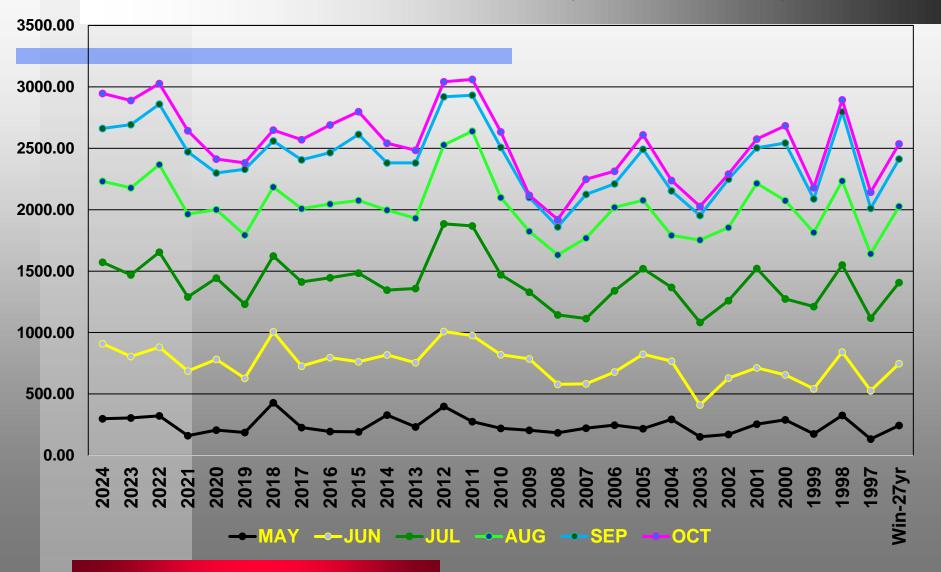
#### General Info: Varieties-Genetics

- Maturity (early, early-mid)
- Insect (caterpillar) Protection (BG3/Widestrike 3); Thryvon....?
   "wrong" genetics (see below)
- Herbicide Tolerance:
  - Kansas almost 100% PhytoGen Enlist varieties
  - Favorite varieties: PHY 400, PHY 332
  - Also being considered: PHY 205, PHY 215, PHY 250, PHY 411

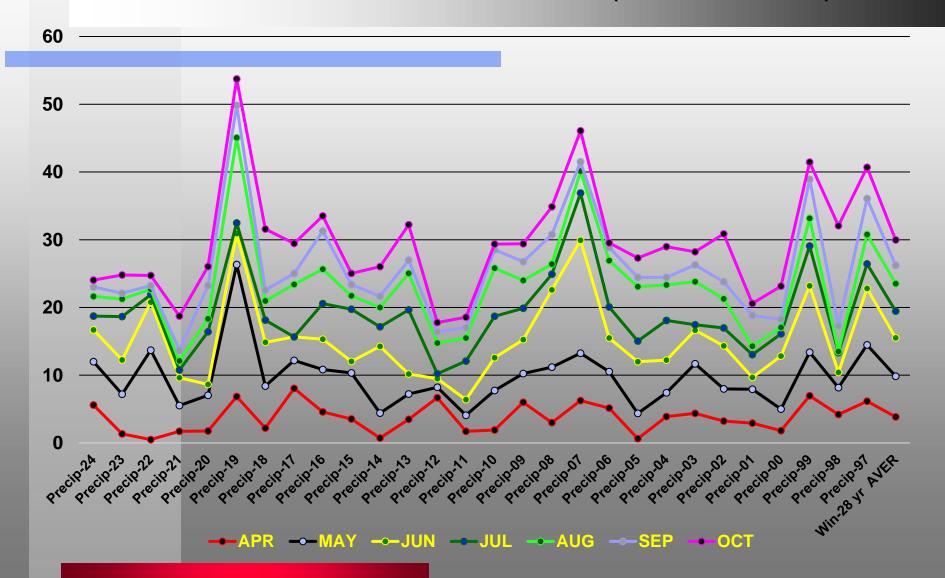
# General Info.: Planting Dates / Timing of Planting

- Traditional planting window:
  - Mid-May thru 1<sup>st</sup> week in June, as weather permits
- Newer planting trends:
  - late April thru June 10<sup>th</sup> (or so)

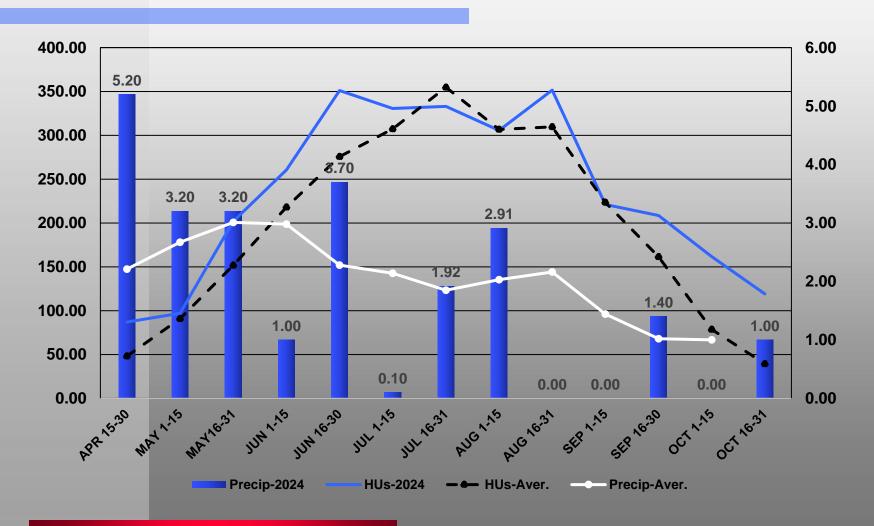
## Cumulative Monthly HUs: May thru October; Winfield, KS (1997-2024)



## Cumulative Monthly Precip.(Inches): April thru October; Winfield, KS (1997-2024)



## HUs and Precip. (inches): 2024 vs Aver. Winfield, KS



### Heat Units; Winfield, KS

Season totals:

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pl date 5/1 = 2936 (2024); 2520 (aver.)
pl date 5/15 = 2850 (2024); 2436 (aver.)
pl date 6/1 = 2638 (2024); 2278 (aver.)
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 850 HUs back from 1<sup>st</sup> freeze lands us where on the calendar

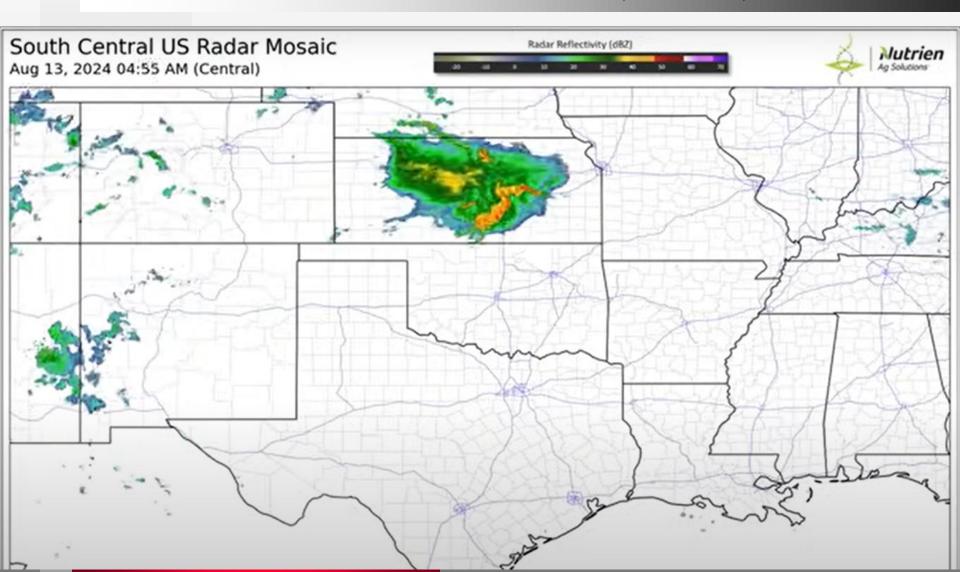
#### DATE =Season Total HUs minus 850



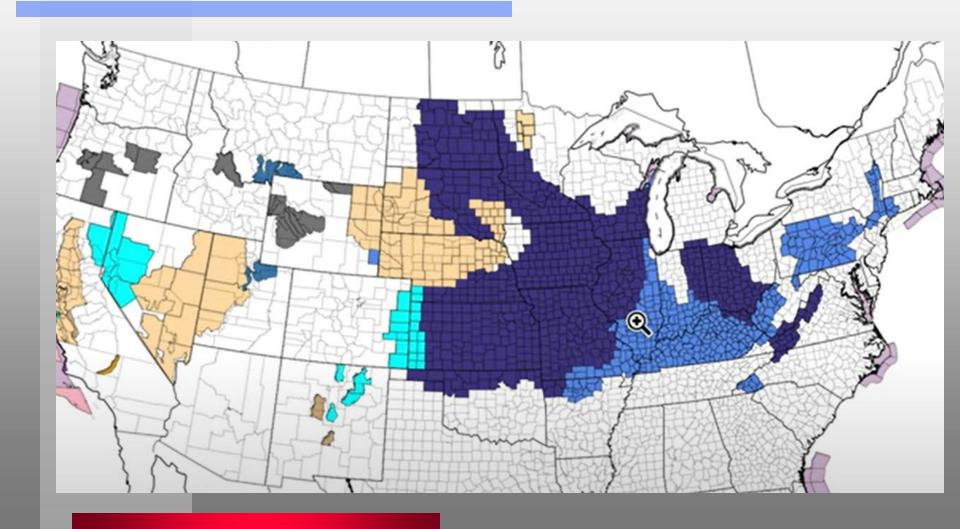
# 3 Significant Weather Events in 2024 affecting Production, Harvest, and Quality

- "Million Dollar" rain on 8/12,13
- Early Freeze on 10/16 (severe in some areas, insignificant in others)
- Big Rain 11/2-4, and more to follow in November (very wet month)

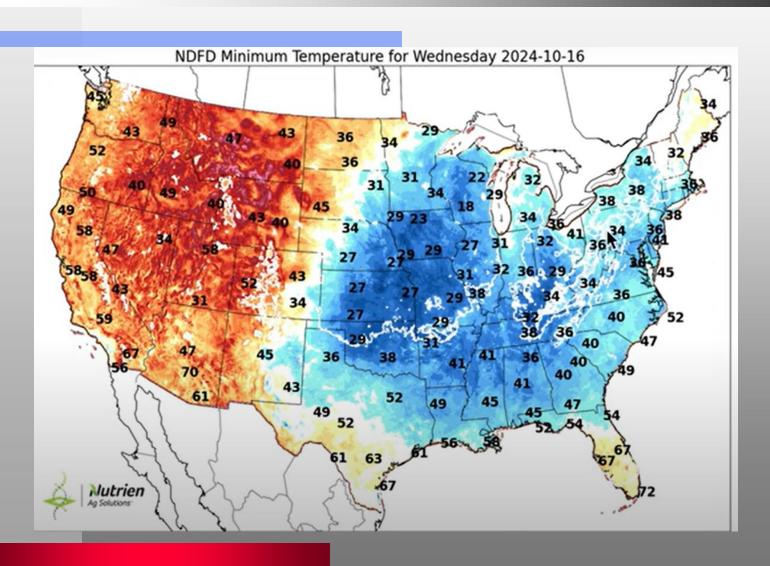
#### Our "Million Dollar" Rain\*, 8/13, 2024



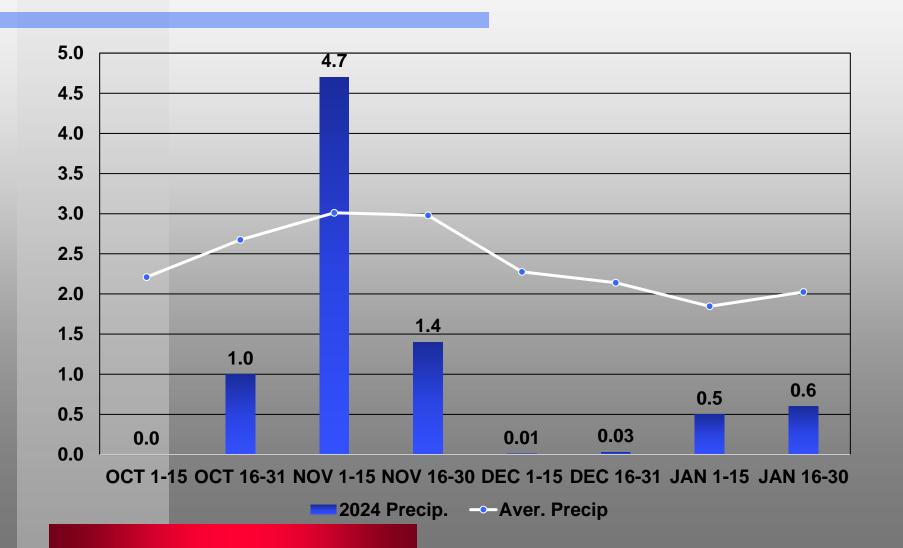
### Freeze Warning for Oct. 16, 2024



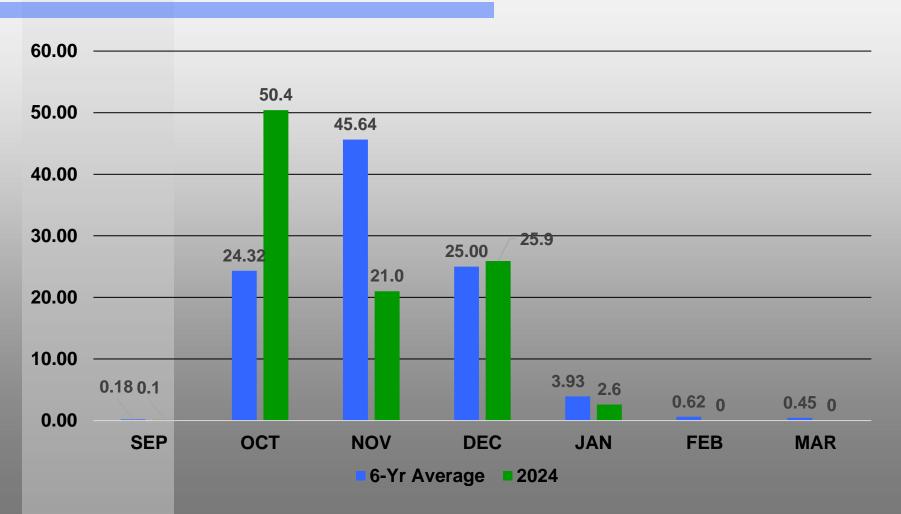
### Freeze Warning for Oct. 16, 2024



# Precipitation during Harvest: 2024 vs Average; Winfield, KS



# Percentage of Total Finished Bales by Call-in Date (Month)



## Effect of November Rain on Lint Quality, (Loan Rates)

Call-in Date	Loan Rate	Color-1	Color-2	Leaf
Before 11/3	\$0.5429*	2.2	1.3	3.0
After 11/3	\$0.4533*	4.4	2.1	4.3

### Summary

- Yields ranged from very good to poor due to highly variable rains statewide; average yield\* overall was approximately 820 lbs/ac.
- In spite of a long periods of "hot and dry" in 2024, a "Million Dollar" rain in August kept most "in the game", capped off with a rain in late September to finish out the crop
- An early freeze, on Oct. 16, with little-to-no warning, hurt yield and quality in some areas, especially in late maturity fields (esp. irrigated)
- A warm, dry fall allowed a record October harvest
- Significant rainfall in early November delayed harvest and reduced subsequent lint quality by approximately \$0.09/lb, on average
- A dry December allowed us to catch up on harvest

### 2025?

- Price futures "depressing" for about everything
- Performance of beans (our primary competitor for acres) the last several years has been poor to very poor
- Cotton performance "decent" to quite good, those same years
- Cotton best drought crop
- Gut feeling: 2025 acres "same" to "up" (I'm thinking "Up")

